

**PATTERN, THROUGH ITS SUBSIDIARY SMT S.R.L.,  
FINALIZES CLOSING FOR 100% ACQUISITION OF NUOVA NICOL S.R.L., AN EMILIA-  
BASED COMPANY SPECIALIZED IN THE PRODUCTION  
OF WOMEN'S LUXURY KNITWEAR**

Turin, 12 April 2023 - **Pattern S.p.A. (EGM:PTR)**, an Italian company set up in 2000 by **Francesco Martorella and Fulvio Botto**, one of the leading players in the **engineering, development, prototyping and production** of clothing lines for the world's most prestigious high-end brands in the catwalk segment and in men's and women's first-level lines, following up on the press release published on 21 December 2022, announces the **finalized acquisition** today, through its subsidiary (80%) S.M.T. - Società Manifattura Tessile S.r.l., of **100% of Nuova Nicol S.r.l.**, an Emilia-based company specialized in the **production of women's luxury knitwear**, directly from the three partners Gianluca Nicoli, Michele Marchi and Rita Nanni.

**The consideration of € 6 million**, determined following the approval at the Shareholders' Meeting of the results at 31 December 2022 of Nuova Nicol, and the fulfillment of the three conditions outlined in the preliminary agreement (see Press Release of 21 December 2022), was **paid 80% today by SMT** - Società Manifattura Tessile S.r.l. to the sellers, while the **remaining 20%** will be paid after the approval of the financial statements for the year ending 31 December 2025 of Nuova Nicol S.r.l., subject to the fulfillment of certain conditions.

Lastly, a shareholders' agreement was also signed today, which will entrust the management of Nuova Nicol to a Board of Directors composed of 5 members appointed by SMT S.r.l., 2 of whom will be Luisa Rinaldi and Valerio Nicoli.

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#### **NUOVA NICOL S.R.L.**

Nuova Nicol S.r.l., an Emilia-based company specialized in the production of **women's luxury knitwear**, with a **top luxury customer portfolio**, places the utmost **attention to the quality** of yarns, fabrics and details that stand out in the finishes, and boasts a **large fleet of machinery** that guarantees **significant production output**.

#### **2022 results of Nuova Nicol S.r.l.:**

- Value of production € 13.9 mn
- EBITDA approximately € 3.6 mn
- Positive NFP € 1.9 mn

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Società Manifattura Tessile Srl was assisted by Grimaldi Studio Legale for corporate and contractual matters, and by Studio Baldi & Partners of Reggio Emilia for legal, accounting and tax due diligence.

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**About Pattern Group:**

Pattern Spa is a leading company in prototyping, engineering and production of fashion show collections for the most important international luxury fashion brands. The company, founded in 2000 by Franco Martorella and Fulvio Botto, began in 2017 a structured growth process, which ended in 2022 with the creation of the **Italian Hub of Luxury Fashion Engineering and Production**. Following the listing on the Euronext Growth Milan Market of Borsa Italiana in 2019, Pattern continued its strong growth by external lines with the acquisition of 10 companies, each leader in the prototyping and production of different luxury product categories. Pattern Group is therefore present today with **12 companies in 7 regions of the Italian territory** (Lombardy, Piedmont, Emilia Romagna, Tuscany, Abruzzo, Umbria and Puglia), it is positioned on the **main luxury product categories** (men's and womenswear, clothing and accessories, still fabric, knitwear and leather goods) starting from the **Research and Engineering phase up to Production**. Pattern Spa is also the first Italian company in the sector to have obtained the **SA8000/Social Accountability Certification** in 2013 and an **ESG Rating** from 2019, confirming the company's strategic choice to invest in sustainability, technology and human resources.

<https://www.patterngroup.it/>

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