Press Release



PATTERN'S BOARD OF DIRECTORS REVIEWS SOME PRELIMINARY CONSOLIDATED FIGURES FOR FISCAL YEAR 2021

ORGANIC AND EXTERNAL GROWTH ALLOWS THE PATTERN GROUP TO CONFIRM AN EXCELLENT PERFORMANCE WITH SALES REVENUES GROWING AT DOUBLE DIGIT YOY (+32.1%)

THE GROUP'S M&A POLICY AND INVESTMENT PLAN CONFIRMED AND BEING IMPLEMENTED DESPITE THE COVID-19 PANDEMIC CRISIS

POSITIVE NET FINANCIAL POSITION FOR € 2.7 MILLION

Turin, 14 February 2022 – The Board of Directors of **Pattern S.p.A (EGM:PTR)**, an Italian company founded in 2000 by Francesco Martorella and Fulvio Botto, featuring among the leading players **in the Pattern-making, Engineering, Development, Prototyping and Production** of fashion lines for some of the most prestigious brands, exclusively top luxury segment, examined some preliminary consolidated figures for the financial year 2021 that have not yet been audited, as shown below:

- Sales revenue: € 69.5 million (€ 52.6 million in 2020)
- Investments: € 8.8 million (€ 5.2 million in 2020)
- Positive (cash) NFP of € 2.7 million (€ 8.8 million in 2020)

Thus confirming its intention to set up the first **Italian Hub of Luxury Fashion Engineering** through targeted M&A transactions involving companies of Italian excellence in the field of luxury patternmaking, Pattern has seen the closing of some significant transactions in 2021: the purchase of an additional **29% of SMT S.r.l.** and the acquisition of **54% of Idee Partners S.r.l.**, which allows the group to enter the luxury leather goods sector. Through these transactions, the Group has achieved an **excellent performance in terms of sales growth**, in line with the levels of the pre-pandemic period, thus further confirming the soundness of the Group's development strategy.

Investments at 31 December 2021 amounted to \in 8.8 million, up from \in 5.2 million at 31 December 2020.

The net financial position was positive for € 2.7 million as at 31 December 2021, compared to a positive € 8.8 million as at 31 December 2020.

The Press Release is available on the Company's website <u>https://www.pattern.it/pattern-calendario</u>, "Investor Relations/Financial Calendar" section and on <u>www.linfo.it</u>.

About Pattern Group:

Pattern Spa, founded in 2000 by Franco Martorella and Fulvio Botto, is a leading company in engineering, pattern-making and production of runways' collections for the most prestigious fashion luxury brands and, since 2014, is the owner of ESEMPLARE, excellence in research and innovation.



The company began in 2017 a structured and **integrated growing process**: thanks to the acquisition of Roscini Atelier srl, leader in luxury womenswear, followed in 2019 by the entry in the Group of Società Manifattura Tessile (S.M.T.), Emilian company specialized in luxury knitwear, in 2021 of Idee Partners, Tuscan excellence in leather goods, and in 2022 of Zanni, Emilian specialist in wholegarment knitwear technique, giving birth to **The Italian Hub of luxury fashion engineering**. Pattern Spa listed in 2019 on Euronext Growth Milan segment of Borsa Italiana and was the first Italian company of the sector to achieve in 2013 the SA8000/Social Accountability Certification and in 2019 a ESG rating, confirming the company's strategic

achieve in 2013 the SA8000/Social Accountability Certification and in 2019 a ESG rating, or choice to **invest in sustainability, technology and human resources.**

https://www.pattern.it/

For further information:

<u>Euronext Growth Advisor</u> CFO SIM S.p.A. e-mail <u>ecm@cfosim.com</u> tel. +39 02 30343 1 <u>Pattern Investor e Media Relations</u> Sara De Benedetti <u>sara.debenedetti@pattern.it</u> IR Advisor – CDR Communication Silvia Di Rosa <u>silvia.dirosa@cdr-communication.it</u> Claudia Gabriella Messina <u>claudia.messina@cdr-communication.it</u>